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**To the Noteholders in:**

**ISIN: SE0005731882, common code: 103937710 – SPP Livförsäkring AB (publ) up to SEK 700,000,000 perpetual subordinated floating rate notes**

Stockholm, 6 November 2014

**Notice from Written Procedure**

On 8 October 2014, a summons to Noteholder's meeting was announced, by way of procedure in writing, regarding SPP Livförsäkring AB (publ)'s (the "**Issuer**") proposal to the Noteholders to approve the change of Issuer, as a result of a merger. The time for reply expired on 4 November 2014.

A sufficient number of votes have been obtained to form a quorum. The proposal obtained 100 % of the votes, and the proposal was adopted according to the voting requirements in the Terms and Conditions. The decision will be effective from 5 November 2014. However, since the merger is subject to approval from the Swedish Financial Supervisory Authority, the Terms and Conditions will be amended after such approval.

Yours sincerely

**Nordic Trustee & Agency AB (publ)**